### U.S. Department of the Interior • U.S. Geological Survey

## MINERAL INDUSTRY SURVEYS

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### **CHROMIUM IN DECEMBER 1997**

Chromite consumption increased slightly in December 1997 compared with that of the previous month, according to the U.S. Geological Survey. Net production of chromium ferroalloys and metal in December 1997 increased 6% compared with production data for November 1997. Chromite stocks decreased 7% over the same period. At the December rate of consumption, chromium stocks represented 7 months of

domestic supply.

Included in this Mineral Industry Surveys are U.S. consumption and stocks of chromite; U.S. net production, net shipments, and stocks of chromium materials; U.S. Government inventory for December 1997; U.S. consumption by end use and consumer stocks for chromium ferroalloys and metal; and foreign trade for November 1997.

## TABLE 1 U.S. SALIENT CHROMIUM STATISTICS 1/

(Metric tons, gross weight unless otherwise noted)

	1996			1997				
	JanDec.	3rd quarter	Oct.	Nov.	Dec.	Jan Dec.		
Production:								
Chromium ferroalloys and metal: 2/								
Net production:								
Gross weight	36,800	16,400	4,810	4,980	5,290	61,600		
Chromium content	26,400	10,800	3,080	3,240	3,540	41,200		
Net shipments	38,800	14,900	5,620	3,810	5,710	62,600		
Stainless steel production 3/	1,920,000	476,000	NA	NA	NA	1,520,000 5		
Components of U.S. supply:	_							
Stainless steel scrap receipts	579,000	166,000	62,200	54,000 r/	44,800	695,000		
Imports for consumption	_							
Chromite ore	250,000	79,000	60,700	72	NA	303,000 5		
Chromium ferroalloys 6/	420,000	127,000	15,000	30,600	NA	371,000 5		
Chromium metal 7/	8,730	2,450	870	446	NA	8,950 5		
Stainless steel	781,000	NA	NA	NA	NA	510,000 8		
Stainless steel scrap		NA	NA	NA	NA	NA		
Distribution of U.S. supply:	_							
Consumption:	_							
Chromite ore	282,000	90,000	25,800	29,100	29,300	344,000		
Chromium ferroalloys & metal	333,000	89,300	30,000 r/	27,000	NA	300,000 5		
Exports:	_							
Chromite ore	69,400	3,190	1,050	843	NA	17,700 5		
Chromium ferroalloys	15,800	1,630	1,060	500	NA	8,720 5		
Chromium metal	1,330	801	43	50	NA	2,290 5		
Stainless steel	NA	NA	NA	NA	NA	NA		
Stainless steel scrap	303	118	36	NA	NA	322 5		
Stocks at end of period:	_							
Industry:	_							
Chromite ore:	_							
Chemical and metallurgical		171,000	158,000	201,000	185,000	XX		
Refractory	7,890	8,500	8,180	7,760	7,290	XX		
Total	173,000	179,000	166,000	209,000	192,000	XX		
Chromium ferroalloys and metal:	_ ′	,	ŕ	,	,			
Producer	6,450	5,480	4.670	5,850	5,430	XX		
Consumer	27,600	16,700 r/	17,500 r/	16,900	NA	XX		
Government stockpile:		-,	. ,,	- /				
Chromite ore	1,190,000	1,120,000	1,090,000	1,090,000	1,090,000	XX		
Chromium ferroalloys	1,050,000	1,020,000	1,020,000	1,020,000	1,020,000	XX		
Chromium metal	7.720	7,720	7.720	7.720	7,720	XX		

r/ Revised. NA Not available. XX Not applicable.

<sup>1/</sup> Data are rounded to three significant digits; may not add to totals shown.

<sup>2/</sup> Includes low- and high-carbon ferrochromium, chromium concentrates, ferrochromium, chromium metal, and other miscellaneous alloys.

<sup>3/</sup> Data on stainless steel production from American Iron and Steel Institute, quarterly production of stainless and heat resisting raw steel.

<sup>4/</sup> Includes data for January through September; October through December data not available at time of publication.

<sup>5/</sup> Includes data for January through November; December data not available at time of publication.

<sup>6/</sup> Includes high-, medium-, and low- ferrochromium and ferrochromium silicon.

<sup>7/</sup> Includes waste and scrap and other.

<sup>8/</sup> Includes data for January through June; July through December data not available at time of publication.

## TABLE 2 U.S. CONSUMPTION, BY END USE, AND CONSUMER STOCKS OF CHROMIUM FERROALLOYS AND METAL IN NOVEMBER 1997 1/

(Metric tons, gross weight unless otherwise noted)

	Ferro	chromium				Jan.
		Medium-	Ferro-			through
	Low-	and high-	chromium			Nov.
End use	carbon	carbon	silicon	Other	Total	total 2/
Steel:						
Carbon	271	190	3	1	464	7,730
Stainless and heat resisting	398	18,000	W	W	18,400	224,000
Full alloy	362	1,750	W	5	2,120	26,400
High-strength low-alloy and electric	169	W	573	W	742	9,170
Tool	W	W			W	3,330
Cast irons	W	103	W	W	103	1,800
Superalloys	214	W		247	461	9,960
Alloys:	_					
Welding materials 3/		W		W	W	30
Other alloys 4/	15	W		64	79	611
Miscellaneous and unspecified	140	879	3,570	44	4,640	44,000
Total: 5/ gross weight	1,570	20,900	4,150	359 6/	27,000	XX
Chromium content	1,100	12,800	1,500	316	15,700	XX
Stocks, Nov. 30, 1997	1,670	14,000	1,010	201 7/	16,900	XX
Jan. through Nov.: 2/	_					
Total	19,300	257,000	46,700	4,250 8/	XX	327,000
Chromium content	13,100	167,000	16,600	3,750	XX	200,000

W Withheld to avoid disclosing company proprietary data; included with "Miscellaneous and unspecified." XX Not applicable.

 ${\bf TABLE~3} \\ {\bf U.S.~GOVERNMENT~STOCKPILE~INVENTORY~1/~OF~CHROMIUM~MATERIALS~2/}$ 

#### (Metric tons)

		Chromite ore		Ch	romium ferroallo	oys	Chromiu	ım metal
				High-carbon	Low-carbon	Ferro-		
		Metal-		ferro-	ferro-	chromium	Alumino-	
Period	Chemical	lurgical	Refractory	chromium	chromium	silicon	thermic	Electrolytic
1996:								
December	220,000	645,000	322,000	718,000	283,000	52,700	2,670	5,050
1997:								
January	220,000	637,000	322,000	704,000	283,000	52,700	2,670	5,050
February	220,000	633,000	322,000	695,000	283,000	52,700	2,670	5,050
March	220,000	627,000	318,000	695,000	283,000	52,700	2,670	5,050
April	220,000	626,000	318,000	695,000	283,000	52,700	2,670	5,050
May	220,000	620,000	312,000	689,000	283,000	52,700	2,670	5,050
June	217,000	614,000	309,000	689,000	283,000	52,700	2,670	5,050
July	217,000	611,000	309,000	689,000	283,000	52,700	2,670	5,050
August	217,000	592,000	309,000	689,000	283,000	52,700	2,670	5,050
September	217,000	592,000	309,000	689,000	283,000	52,700	2,670	5,050
October	217,000	565,000	309,000	689,000	283,000	52,700	2,670	5,050
November	217,000	565,000	309,000	689,000	283,000	52,700	2,670	5,050
December	217,000	565,000	309,000	689,000	283,000	52,700	2,670	5,050

<sup>1/</sup> Includes specification and non-specification grade materials and materials set aside for disposal but not yet shipped.

Source: Defense National Stockpile Center.

<sup>1/</sup> Data are rounded to three significant digits; may not add to totals shown.

<sup>2/</sup> Includes revised data from previous months.

<sup>3/</sup> Includes structural and hard-facing materials.

<sup>4/</sup> Includes magnetic, aluminum, copper, nickel, and other alloys.

<sup>5/</sup> Includes estimates.

<sup>6/</sup> Includes 261 tons of chromium metal.

<sup>7/</sup> Includes 149 tons of chromium metal.

<sup>8/</sup> Includes 3,330 tons of chromium metal.

<sup>2/</sup> Data are rounded to three significant digits.

TABLE 4 U.S. EXPORTS OF CHROMITE ORE, CHROMIUM FERROALLOYS AND METAL 1/

	Chromit	te ore	Chro	omium ferroalloys 2	/	Chromium	metal 3/
	Gross		Gross	Chromium		Gross	
	weight	Value	weight	content	Value	weight	Value
Period	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)	(metric tons)	(thousands)
1996:							
November	1,390	\$486	1,450	852	\$1,350	93	\$825
December	1,060	214	6,200	3,750	3,140	89	1,090
JanDec.	69,400	11,100	15,800	9,520	14,000	1,330	12,800
1997:							
January	1,540	364	635	405	718	60	600
February	5,930	977	975	609	1,160	142	1,120
March	1,480	487	841	527	939	180	1,260
April	1,830	376	1,060	561	1,300	379	2,610
May	1,230	237	1,020	585	1,030	387	2,820
June	643	131	995	589	1,090	251	1,840
July	759	222	358	220	387	274	1,900
August	1,070	307	633	385	714	317	2,040
September	1,370	260	636	368	730	210	1,740
October	1,050	394	1,060	543	1,200	43	528
November	843	263	505	301	463	50	585
Total	17,700	4,020	8,720	5,090	9,720	2,290	17,000

Source: Bureau of the Census.

TABLE 5 U.S. IMPORTS FOR CONSUMPTION OF CHROMITE ORE, FERROCHROMIUM, AND CHROMIUM METAL 1/

#### (Metric tons)

	1996		199	7	
	JanDec.	Sept.	Oct.	Nov.	JanNov.
Chromite ore:					
Not more than 40% chromic oxide:					
Gross weight	8,030		147		7,220
Chromic oxide content	2,650		68		2,150
More than 40% but less than 46% chromic oxide:					
Gross weight	25,400				19,500
Chromic oxide content	11,100				8,970
46% or more chromic oxide:					
Gross weight	217,000	967	60,700	72	276,000
Chromic oxide content	102,000	445	29,200	34	130,000
Total, all grades:	-				
Gross weight	250,000	967	60,800	72	303,000
Chromic oxide content	116,000	445	29,200	34	141,000
Ferrochromium:					
Low-carbon: 2/					
Gross weight	60,700	7,540	1,820	1,530	57,100
Chromium content	38,400	4,910	1,260	1,020	37,600
Medium-carbon: 3/	-				
Gross weight	36			4	1,550
Chromium content	23			3	834
High-carbon: 4/					
Gross weight	359,000	48,400	13,100	29,100	312,000
Chromium content	207,000	25,800	7,270	15,700	173,000
Total, all grades					
Gross weight	420,000	56,000	15,000	30,600	371,000
Chromium content	246,000	30,800	8,530	16,700	211,000
Chromium metal:					
Other than waste and scrap	8,670	726	860	446	8,940
Waste and scrap	67		10		11
Total, all grades	8,730	726	870	446	8,950

<sup>1/</sup> Data are rounded to three significant digits; may not add to totals shown.

<sup>1/</sup> Data are rounded to three significant digits; may not add to totals shown.
2/ Includes low-, medium-, and high-carbon ferrochromium, and ferrochromium-silicon.

<sup>3/</sup> Includes wrought and unwrought and waste and scrap.

<sup>2/</sup> Ferrochromium containing not more than 3% carbon.

<sup>3/</sup> Ferrochromium containing more than 3% carbon but not more than 4% carbon.

<sup>4/</sup> Ferrochromium containing more than 4% carbon.

TABLE 6 U.S. IMPORTS FOR CONSUMPTION OF CHROMITE ORE IN NOVEMBER 1997, BY GRADE AND BY COUNTRY 1/

		November		January-November				
	Gross			Gross	•			
	weight	Cr2O3	Value 2/	weight	Cr2O3	Value 2/		
Country	(metric tons)	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)		
Not more than 40% chromic								
oxide:								
China				20	7	\$6		
Japan				657	67	3		
Philippines	- 			5,780	1,910	1,050		
South Africa				747	162	92		
Venezuela				20	7	6		
Total			-	7,220	2,150	1,160		
More than 40% but less than	_							
46% chromic oxide:								
South Africa				19,500	8,970	1,460		
46% or more chromic oxide:								
Canada				13	6	5		
Russia				22	261	117		
South Africa	72	34	\$11	276,000	130,000	19,700		
Total	72	34	11	276,000	130,000	19,800		
Total, all grades:								
Canada				13	6	5		
China	<u> </u>			20	7	6		
Japan				657	67	3		
Philippines				5,780	1,910	1,050		
Russia	<del></del>			22	261	117		
South Africa	72	34	11	296,000	139,000	21,200		
Venezuela				20	7	6		
Total	72	34	11	303,000	141,000	22,400		

<sup>1/</sup> Data are rounded to three significant digits; may not add to totals shown.

<sup>2/</sup> Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the merchandise to the United States.

TABLE 7 U.S. IMPORTS FOR CONSUMPTION OF FERROCHROMIUM IN NOVEMBER 1997, BY GRADE AND BY COUNTRY 1/

		November			January-November	•
	Gross	Chromium		Gross	Chromium	
	weight	content	Value 2/	weight	content	Value 2/
Country	(metric tons)	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)
High-carbon ferrochromium: 3/	_					
Albania				2,510	1,520	\$1,350
Canada				28	14	21
China				15,100	9,530	9,630
Croatia	_ 1,800	1,150	\$996	12,200	7,880	6,540
India				11,200	7,010	6,880
Kazakstan				268	197	456
Russia	7,670	3,520	5,060	66,700	30,100	44,600
South Africa	10,800	5,530	4,750	103,000	50,200	43,600
Turkey				52,700	35,700	32,900
United Kingdom				82	56	63
Zimbabwe	8,850	5,470	5,340	48,500	30,400	29,500
Total	29,100	15,700	16,100	312,000	173,000	175,000
Medium-carbon ferrochromium: 4/	_					
China				17	11	16
Russia	4	3	8	214	139	248
South Africa				1,300	671	568
United Kingdom	- 			22	12	9
Total	4	3	8	1,550	834	842
Low-carbon ferrochromium: 5/	_					
China	33	22	54	2,790	1,840	3,140
Germany	754	527	1,730	10,300	7,220	26,400
Japan	- 			281	110	520
Kazakstan	- 			1,300	845	1,560
Macedonia	- 			21	15	15
Russia	492	324	663	29,100	19,800	36,900
South Africa	245	148	273	10,100	5,700	7,750
Sweden		<u></u>	<u></u>	20	14	34
Turkey	- 			100	73	164
Zimbabwe	- 			3,020	2,030	3,510
Total	1,530	1,020	2,720	57,100	37,600	80,000
Total, all grades:		1,020	2,720	27,100	27,000	00,000
Albania	- 			2,510	1,520	1,350
Canada	- 			28	14	21
China	- 33	22	54	17,900	11,400	12,800
Croatia	1,800	1,150	996	12,200	7,880	6,540
Germany	_ 1,000			10,300	7,220	26,400
India	754	527	1,730	11,200	7,010	6,880
Japan	_ /34	321	1,730	281	110	520
Kazakstan				1,570	1,040	2,010
Macedonia	-			21	1,040	2,010
Russia	8,160	3,850	5,730	96,000	50,000	81,700
South Africa	11,000	5,680	5,020			
	_			114,000	56,600	51,900
Sweden	_ <del></del>			20	14	34
Turkey United Kingdom				52,800	35,800	33,100
United Kingdom	- 0.050	 5 470	 5 240	104	68	72
Zimbabwe	8,850	5,470	5,340	51,500 371,000	32,500 211,000	33,000

<sup>1/</sup> Data are rounded to three significant digits; may not add to totals shown.

<sup>2/</sup> Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the merchandise to the United States.

<sup>3/</sup> Ferrochromium containing more than 4% carbon.

<sup>4/</sup> Ferrochromium containing more than 3% but not more than 4% carbon.

<sup>5/</sup> Ferrochromium containing not more than 3% carbon.

# $TABLE~8 \\ U.S.~IMPORTS~FOR~CONSUMPTION~OF~CHROMIUM~METAL~IN \\ NOVEMBER~1997,~BY~GRADE~AND~BY~COUNTRY~1/$

	Nover		January-N	
	Gross weight	Value 2/	Gross weight	Value 2/
Country	(metric tons)	(thousands)	(metric tons)	(thousands)
Waste and scrap:				
Canada			1	\$6
Japan			(3/)	7
United Kingdom			10	85
Total			11	98
Other than waste and scrap:				
Belgium			18	115
Bulgaria			80	276
Canada			1	3
China	168	\$1,070	2,280	14,000
France		1,030	1,710	14,000
Germany	<u> </u>	51	115	1,230
Greece	(3/)	3	1	10
Hong Kong			51	318
Israel	<del></del>		18	55
Italy			2	27
Japan		383	178	5,120
Korea, Republic of	(3/)	29	(3/)	29
Mexico			20	88
Russia		270	2,920	18,400
Switzerland	(3/)	4	(3/)	42
Taiwan		· -	9	54
Thailand			(3/)	3
United Kingdom	95	719	1,530	12,600
Venezuela			(3/)	12,000
Total	446	3,550	8,940	66,400
Total, all grades:		3,330	0,510	00,100
Belgium			18	115
Bulgaria			80	276
Canada			2	270
China		1,070	2,280	14,000
France	— 108 118	1,030	1,710	14,000
Germany		51	115	1,230
Greece	(3/)	3	113	1,230
Hong Kong		3	51	318
			18	516
Israel				
Italy		202	2	5 120
Japan Li' C		383	178	5,120
Korea, Republic of	(3/)	29	(3/)	29
Mexico			20	10.406
Russia	44	270	2,920	18,400
Switzerland	(3/)	4	(3/)	42
Taiwan			9	54
Thailand		<del></del>	(3/)	10.50
United Kingdom	95	719	1,540	12,700
Venezuela			(3/)	2
Total	446	3,550	8,950	66,500

 $<sup>1/\,\</sup>mbox{Data}$  are rounded to three significant digits; may not add to totals shown.

<sup>2/</sup> Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the merchandise into the United States.

<sup>3/</sup> Less than 1/2 unit.